

**NOTICE OF TERMINATION
OF SCHEME OF ARRANGEMENT
IN THE HIGH COURT OF JUSTICE (IN ENGLAND AND WALES)**

7453 of 2011

CHANCERY DIVISION

COMPANIES COURT

IN THE MATTER OF

ASSETCO PLC

and

IN THE MATTER OF THE COMPANIES ACT 1985

NOTICE IS HEREBY GIVEN in the matter of AssetCo Plc (the "Company") that, following the sanctioning of the Company's scheme of arrangement (the "Scheme") by an order of the High Court of Justice on 28 September 2011 and the subsequent distribution payments in respect of all Ascertained Scheme Claims (as defined in the Scheme), the Scheme terminated on 18 December 2012.

All Scheme Creditors' cheques and payments by BACS have been despatched.

The Scheme has been implemented in accordance with its terms and, accordingly, it has been completed and no further payments shall be made to Scheme Creditors by the Company in respect of Scheme Claims and all Scheme Liabilities (as defined in the Scheme) shall be released.

Should you have any questions regarding this Notice, please address them to Louise Hewitson or Lucy Whitaker at:

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Dated: 20 December 2012